

**Reports And Other Submission Requirements**  
**Public Law 111-5, “American Recovery and Reinvestment Act”**

Introduced in House: 1/26/2009  
 Passed House: 1/28/2009, 244-188  
 Passed Senate: 2/10/2009, 61-37  
 Conf. Report Passed House: 2/13/2009, 246-183-1  
 Conf. Report Passed Senate: 2/13/2009, 60-38  
 Signed by President: 2/17/2009

Page	Title/Sec	Report Description	Due Date	Frequency	To Whom
5	Division A Title I of Appropriations	A report from the Secretary of Agriculture describing the use of the funds including planned spending and actual obligations. (Distance learning, broadband loans and grants)	90 Days June 15, 2009	Quarterly until all funds are obligated	House and Senate Appropriations Committees
57	Division A Title II of Appropriations	Indian Health Service must submit a general plan for Health IT fund expenditures within 30 days. (Health IT Funds)	30 days, April 17, 2009	Once	House and Senate Appropriations Committees
57	Division A Title II of Appropriations	Indian Health Service must submit a detailed HIT project level report within 90 days. (Health IT Funds)	90 days, May 17, 2009	Once	House and Senate Appropriations Committees
61	Division A Title VIII of Appropriations	HHS Secretary will provide an operating plan for HRSA funds within 90 days. (HRSA 2.5 billion for health centers, health IT and workforce)	90 days, May 17, 2009	Once	House and Senate Appropriations Committees
61	Division A Title VIII of Appropriations	HHS Secretary will provide a report on the actual obligations, expenditures and unobligated balances for HRSA by November 1, 2009 and every 6 months thereafter. (HRSA 2.5 billion for health centers, health IT and workforce)	November 1, 2009	Every 6 months after November 1	House and Senate Appropriations Committees
62	Division A Title VIII of	Secretary of HHS provide an annual report on the research conducted or supported through the		Annually	House: Appropriations,

	Appropriations	funds in this section (Comparative Effectiveness research funding).			Energy and Commerce, Ways and Means Senate: Appropriations, HELP, Finance
62	Division A Title VIII of Appropriations	Secretary of HHS, jointly with AHRQ Director, and NIH Director provide a fiscal 2009 operating plan for the funds appropriated under this heading prior to making any Federal obligation of such funds in FY 2009 and a FY 2010 operating plan for such funds prior to making any Federal obligations of such funds in FY 2010 that detail the type of research being conducted or supported, including the priority conditions addressed; and specify the allocation of resources within HHS. (Comparative Effectiveness research funding)	For FY 2009: July 30, 2009  For FY 2010: November 1, 2009		House and Senate Appropriations Committees
62	Division A Title VIII of Appropriations	Secretary of HHS, jointly with AHRQ Director, and NIH Director provide a report on the actual obligations, expenditures and unobligated balances for each activity funded under this heading (Comparative Effectiveness research funding).	November 1, 2009	Every 6 months after November 1, 2009 (May/November)	House and Senate Appropriations Committees
65	Division A Title VIII of Appropriations	The Secretary is to provide an annual operating plan to make funds available to ONC. (ONC Funding). FY 2009 operating plan is due within 90 days of enactment. The operating plans shall describe how expenditures are aligned with specific objectives, milestones, and metrics of the Federal Health Information Technology Strategic Plan; the allocation of resources within HHS and other Federal	90 days: May 17, 2009	November 1 of each year	House and Senate Appropriations Committees

		agencies; and the identification of programs and activities that are supported.			
65	Division A Title VIII of Appropriations	The Secretary is to provide a report on the actual obligations, expenditures and unobligated balances for each activity funded under this heading. (ONC Funding)	November 1, 2009	Every 6 months after November 1, 2009 (May/November)	House and Senate Appropriations Committees
85	Division A Title X of Appropriations	The Secretary of Veterans Affairs shall submit an expenditure plan for the IT systems funds provided under this section (VA IT Funding).	30 days: March 18, 2009		House and Senate Appropriations Committees
116	Title XIII—Health Information Technology and Quality Sec. 13101. ONCHIT, Standards Development and Adoption	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.  (1) Standards When making an endorsement determination for a standard, implementation specifications, and certification criterion, report the determinations to the Secretary within 45 days after the date the recommendation is received.	45 days	On-going	Secretary
117	Title XIII—Health Information Technology and Quality Sec. 13101. ONCHIT, Standards Development and Adoption	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.  (3) Strategic Plan The National Coordinator shall, in consultation with other appropriate Federal agencies (including NIST), update the Federal Health IT Strategic Plan (developed as of June 3, 2008), to include specific objectives, milestones, and metrics...and republish the strategic plan			

		including all updates.			
118	Title XIII—Health Information Technology and Quality Sec. 13101. ONCHIT, Standards Development and Adoption	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.  (6) Reports and Publications Report on additional funding the National Coordinator, the HIT Policy Committee and the HIT Standards Committee requires to evaluate and develop standards, implementation specifications, and certification criteria, or to achieve full participation of stakeholders in the adoption of at nationwide health information technology infrastructure that allows for the electronic use and exchange of health information	12 months: February 17, 2010		Appropriate House and Senate Committees. House: Ways and Means, Energy and Commerce, Appropriations Senate: HELP, Finance, Appropriations
118	Title XIII—Health Information Technology and Quality Sec. 13101. ONCHIT, Standards Development and Adoption	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.  (6) Reports and Publications. Implementation Report. The National Coordinator shall prepare a report that identifies lessons learned from major public and private health care systems in their implementation of HIT, including information on whether the technologies and practices developed by such systems may be applicable to and usable in whole or in part by other health care providers.			
118	Title XIII—Health Information Technology and Quality	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.			

	Sec. 13101. ONCHIT, Standards Development and Adoption	(6) Reports and Publications. Assessment of Impact of HIT on Communities with Health Disparities and Uninsured, Underinsured, and Medically Underserved Areas. The National Coordinator shall assess and publish the impact of HIT in communities with health disparities and in areas with high proportion of individuals who are uninsured, underinsured, and medically underserved individuals (including rural and urban areas) and identify practices to increase the adoption of such technology by health care providers in such communities, and the use of HIT to reduce and better manage chronic diseases.			
119	Title XIII—Health Information Technology and Quality Sec. 13101. ONCHIT, Standards Development and Adoption	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.  (6) Reports and Publications. Evaluation of Benefits and Cost of Electronic Use and Exchange of Health Information. The National Coordinator shall evaluate and publish evidence on the benefits and costs of the electronic use and exchange of health information and assess to whom these benefits and costs accrue.			
119	Title XIII—Health Information Technology and Quality Sec. 13101. ONCHIT, Standards	Sec. 3001. Office of the National Coordinator for Health IT. (c) Duties of the National Coordinator.  (6) Reports and Publications. The National Coordinator shall estimate and publish resources required annually to reach the			

	Development and Adoption	<p>goal of utilization of an electronic health record by 2014, including</p> <ol style="list-style-type: none"> <li>1. The required level of Federal funding</li> <li>2. Expectations of regional, state, and private investment</li> <li>3. The expected contributions by volunteers to activities for the utilization of such records</li> <li>4. The resources needed to establish a HIT workforce sufficient to support this effort (including education programs in medical informatics and health information management).</li> </ol>			
129	Title XIII—Health Information Technology and Quality Sec. 13113. Study and Reports.	<p>Report on Adoption of Nationwide System—Secretary will provide a report that:</p> <ol style="list-style-type: none"> <li>1. Describes the specific actions that have been taken by the Federal government and private entities to facilitate the adoption of a nationwide system for the electronic use and exchange of health information</li> <li>2. Describes barriers to the adoption of such a nationwide system</li> <li>3. Contains recommendations to achieve full implementation of a nationwide system</li> </ol>	2 years: By Feb. 17, 2011		Appropriate House and Senate Committees. House: Ways and Means, Energy and Commerce, Appropriations Senate: HELP, Finance, Appropriations
129	Title XIII—Health Information Technology and Quality Sec. 13113. Study and Reports.	<p>Reimbursement Incentive Study and Report—The Secretary will:</p> <ol style="list-style-type: none"> <li>1. Carry out or contract with a private entity to carry out a study that examines methods to create efficient reimbursement incentives for improving</li> </ol>	2 years: By Feb. 17, 2011		Appropriate House and Senate Committees. House: Ways and Means, Energy and Commerce,

		<p>healthcare quality in Federally qualified health centers, rural health clinics, and free clinics</p> <p>2. Report on the study will be submitted.</p>			<p>Appropriations Senate: HELP, Finance, Appropriations</p>
129	<p>Title XIII—Health Information Technology and Quality Sec. 13113. Study and Reports.</p>	<p>Aging Services Technology and Report—The Secretary will:</p> <ol style="list-style-type: none"> <li>1. Carry out or contract with a private entity to carry out a study of matters relating to the potential use of new aging services technology to assist seniors, individuals with disabilities, and their caregivers through the aging process</li> <li>2. The study will include: <ol style="list-style-type: none"> <li>a. Methods of identifying current, emerging, and future health technology that can be used to meet the needs of seniors and individuals with disabilities and their caregivers across all aging services, settings, and specified by the Secretary</li> <li>b. Methods for fostering scientific innovation with respect to aging services technology within the business and academic communities</li> <li>c. Developments in aging services technology in other countries that may be applied in the US</li> <li>d. Identification of <ol style="list-style-type: none"> <li>i. Barriers to innovation in aging services</li> </ol> </li> </ol> </li> </ol>	<p>2 years: By Feb. 17, 2011</p>		<p>Appropriate House and Senate Committees. House: Ways and Means, Energy and Commerce, Appropriations Senate: HELP, Finance, Appropriations</p>

		<p>technology and devising strategies for removing such barriers</p> <p>ii. Barriers to the adoption of aging services technology by health care providers and consumers and devising strategies to removing such barriers</p> <p>3. Report on the study will be submitted.</p>			
143	<p>Title XIII—Health Information Technology and Quality</p> <p>Sec. 13301. Grant, Loan, and Demonstration Programs.</p>	<p>Sec. 3015. Demonstration Program to Integrate Information Technology into Clinical Education.</p> <p>Secretary shall submit a report that:</p> <ul style="list-style-type: none"> <li>• Describes the specific projects established under this section</li> <li>• Contains recommendations for Congress based on the evaluation conducted under “(e) Evaluation”</li> </ul> <p>Evaluation requires the Secretary to take such action as may be necessary to evaluate the projects funded under this section and publish, make available, and disseminate the results of such evaluations on as wide a basis as is practicable.</p>	<p>1-year: Feb. 17, 2010</p>	<p>Annually</p>	<p>Senate HELP Senate Finance House Energy and Commerce</p>
143	<p>Title XIII—Health Information Technology and Quality</p> <p>Sec. 13301. Grant, Loan, and</p>	<p>Sec. 3017. General Grant and Loan Provisions.</p> <p>The Secretary may require an entity receiving assistance under this subtitle to submit to the Secretary a report that includes</p> <ul style="list-style-type: none"> <li>• An analysis of the effectiveness of the</li> </ul>	<p>1 year: Feb. 17, 2010</p>		<p>Secretary of HHS</p>

	Demonstration Programs.	<p>activities for which the entity receives such assistance, as compared to the goals for such activities</p> <ul style="list-style-type: none"> <li>An analysis of the impact of the project on healthcare quality and safety</li> </ul>			
356	Title IV—Medicare and Medicaid Health Information Technology; Miscellaneous Medicare Provisions	<p>Sec. 4101. Incentives for Eligible Professionals. (d) Study and Report Relating to Medicare Advantage Organizations.</p> <p>The Secretary of HHS shall conduct a study on the extent to which and manner in which payment incentives and adjustments could be made available to professionals, who are not eligible for HIT incentive payments and receive payments for Medicare patient services nearly-exclusively through contractual arrangements with one or more Medicare Advantage organizations, or an intermediary organization or organizations with contracts with Medicare Advantage Organizations. Such study shall assess approaches for measuring meaningful use of qualified EHR technology among such professionals and mechanisms for delivering incentives and adjustments to those professionals, including through incentive payments and adjustments through Medicare Advantage organizations or intermediary organizations.</p> <p>The Secretary will provide a report on the study and legislative and administrative recommendations.</p>	120 days: June 16, 2009.		Congress
374	Title IV—Medicare	Sec. 4104. Studies and Reports on Health	June 30,		Congress

	and Medicaid Health Information Technology; Miscellaneous Medicare Provisions	<p>Information Technology.</p> <p>The Secretary of HHS shall conduct a study to determine the extent to which and manner in which payment incentives and other funding for purposes of implementing and using certified EHR technology should be made available to healthcare providers who are receiving minimal or no payment incentives or other funding under this Act, under title XIII of division A, under title XVIII or XIX of such Act or otherwise for such purposes.</p> <p>Secretary is to develop a report on the study.</p>	2010		
374	Title IV—Medicare and Medicaid Health Information Technology; Miscellaneous Medicare Provisions	<p>Sec. 4104. Studies and Reports on HIT.</p> <p>Study and Report on Availability of Open Source HIT Systems.</p> <p>The Secretary of HHS in consultation with the Under Secretary for Health of the Veterans Health Administration, the Director of the Indian Health Service, the Director of AHRQ, the HRSA Administrator, and the FCC Chairman conduct a study on:</p> <ul style="list-style-type: none"> <li>• The current availability of open source HIT systems to Federal safety net providers</li> <li>• The total cost of ownership of such systems in comparison to the cost of proprietary commercial products available</li> <li>• The ability of such systems to respond</li> </ul>	October 1, 2010		Congress

		<p>to the needs of, and be applied to, various populations</p> <ul style="list-style-type: none"> <li>• The capacity of such systems to facilitate interoperability.</li> </ul> <p>The HHS Secretary is to take into account the circumstances of smaller healthcare providers, healthcare providers located in rural or medically underserved areas, and safety net providers that deliver a significant level of healthcare to uninsured individuals, Medicaid beneficiaries, SCHIP beneficiaries, and other vulnerable individuals.</p>			
399	Title VI— Broadband Technology Opportunities Program	The Assistant Secretary of Commerce for Communications will report on the status of the Broadband Technology Opportunities Program.		Every 90 days	House and Senate Appropriations Committees House Energy and Commerce Committee Senate Committee on Commerce, Science and Transportation
401	Title VI— Broadband Technology Opportunities Program	The FCC shall report on the national broadband plan.	1-year after the specific enactment of this section.		House Energy and Commerce Committee Senate Committee on Commerce, Science and Transportation.